

Killeen Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 2008	\$ 8,960,000	\$ 1,375,000	\$ 1,414,100	02/15/2018	Yes	\$ 9,265,989	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2010	41,895,000	29,050,000	34,053,000	02/15/2023	Yes	49,734,239	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2012	28,290,000	23,350,000	32,176,175	02/15/2028	Yes	31,806,034	-	Refunding	Aa2	AA-	Not Rated	Aaa	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015	10,255,000	6,520,000	6,830,250	02/15/2018	Yes	11,075,900	-	Refunding	Aa2	Not Rated	Not Rated	Aaa	Not Rated	Not Rated	PSF
Total	\$ 89,400,000	\$ 60,295,000	\$ 74,473,525			\$ 101,882,161	\$ -								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 89,400,000
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	2,261
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	60,295,000
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,525
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	74,473,525
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	1,884
Authorized But Unissued Debt Secured by Ad Valorem Taxes	1,356
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	60,296,356
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,525

Political Subdivision Information

Name	Killeen Independent School District
Type	Independent School District
Physical Address	200 N WS Young Drive Killeen, Texas 76543

Contact Information

Name	Megan Bradley
Title	Chief Financial Officer
Telephone	(254) 336-0157

2017 Population: 39,539

Source: Municipal Advisory Council of Texas